

***Overview on
Taiwan Semiconductor
Industry
(2024 Edition)***



Taiwan Semiconductor Industry Association
Rm. 802, Bldg. 53, 195, Sec.4, Chung-Hsing Road
Chutung, Hsinchu, Taiwan 31015
TEL: +886-3-5917124 FAX:+886-3-5820056
<https://www.tsia.org.tw/>

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I. Preface

This **Overview on Taiwan Semiconductor Industry** is a translated excerpt from an ITIS (Industrial Technology Information Services) publication, which provides an overview of Taiwan semiconductor industry in 2023. Also included is a directory of Taiwan semiconductor companies. These data should be valuable to those who wish to establish business relationship in Taiwan.

ITIS is a market research project, which is supported primarily by the Taiwan government. For semiconductor portion of the project, research was conducted in Industry, Science and Technology International Strategy Center of Industrial Technology Research Institute (ISTI/ITRI).

Since the establishment of the Electronics Research and Service Organization of the Industrial Technology Research Institute (ERSO/ITRI) in early 1970's and its successive spin-offs of UMC and TSMC in 1980's, the semiconductor industry in Taiwan has been growing at a fast pace. Currently TSIA represents approximately 64.7% of worldwide IC foundry revenue, 50.1% of worldwide package and testing revenue, and 19.3% of worldwide design revenue. As the industry gains significant role in the global market place, information about Taiwan semiconductor industry is desirable worldwide. TSIA hopes this Overview on Taiwan Semiconductor Industry will serve as a useful reference for our global friends who seek to establish a closer connection with Taiwan semiconductor companies. We welcome your comments.

II. Taiwan Semiconductor industry in Year 2023

Overview of the Year

Taiwan IC industry revenue (including design, manufacturing, packaging, and testing) totaled NT\$4,342.8 billion (about US\$139.2B) in 2023, a 10.2% decline from 2022, with NT\$1,096.5 billion (US\$35.1B) in design, down 11.0%, NT\$2,662.6 billion (US\$85.3B) in manufacturing, down 8.8% (NT\$2,492.5 billion (US\$79.9B) in foundry, a 7.2% decrease, and NT\$170.1B (US\$5.5B) in memory and other manufacturing, down 27.8%), NT\$393.1 billion (US\$12.6B) in packaging, a 15.6% drop, and NT\$190.6 billion (US\$6.1B) in testing, a 12.8% decline. (Exchange rate NT\$/US\$ was 31.2.)

Table 1 Revenue of Taiwan IC Industry, 2023

NT\$B	23Q1	23Q1 /22Q4	23Q1 /22Q1	23Q2	23Q2 /23Q1	23Q2 /22Q2	23Q3	23Q3 /23Q2	23Q3 /22Q3	23Q4	23Q4 /23Q3	23Q4 /22Q4	2023	23/22
Industry Revenue	1,008.4	-15.8%	-13.0%	1,015.0	0.7%	-18.0%	1,116.1	10.0%	-10.2%	1,203.3	7.8%	0.5%	4,342.8	-10.2%
IC Design	240.0	-7.7%	-27.3%	268.5	11.9%	-22.2%	288.0	7.3%	-3.0%	300.0	4.2%	15.4%	1,096.5	-11.0%
IC Manufacturing	627.9	-18.4%	-5.8%	607.5	-3.2%	-15.6%	675.6	11.2%	-11.6%	751.6	11.2%	-2.4%	2,662.6	-8.8%
Foundry	587.3	-18.8%	-1.6%	564.7	-3.8%	-13.3%	631.6	11.8%	-11.4%	708.9	12.2%	-2.0%	2,492.5	-7.2%
Memory & Other Manufacturing	40.6	-12.7%	-41.8%	42.8	5.4%	-37.3%	44.0	2.8%	-13.7%	42.7	-3.0%	-8.2%	170.1	-27.8%
IC Packaging	94.0	-17.5%	-14.5%	92.7	-1.4%	-19.4%	103.5	11.7%	-18.5%	102.9	-0.6%	-9.7%	393.1	-15.6%
IC Testing	46.5	-12.6%	-11.4%	46.3	-0.4%	-19.5%	49.0	5.8%	-11.7%	48.8	-0.4%	-8.3%	190.6	-12.8%
IC Product Revenue	280.6	-8.5%	-29.8%	311.3	10.9%	-24.7%	332.0	6.6%	-4.6%	342.7	3.2%	11.8%	1,266.6	-13.7%
WW Revenue (US\$B) & Growth (%)	-	-	-	-	-	-	-	-	-	-	-	-	526.8	-8.2%

Source : TSIA, ISTI-ITRI (February 2024)

Table 2 Revenue of Taiwan IC Industry, 2020-2024

NT\$B	2020	20/19	2021	21/20	2022	22/21	2023	23/22	2024 (e)	24 (e)/23
Industry Revenue	3,222.2	20.9%	4,082.0	26.7%	4,837.0	18.5%	4,342.8	-10.2%	5,113.4	17.7%
IC Design	852.9	23.1%	1,214.7	42.4%	1,232.0	1.4%	1,096.5	-11.0%	1,261.7	15.1%
IC Manufacturing	1,820.3	23.7%	2,228.9	22.4%	2,920.3	31.0%	2,662.6	-8.8%	3,201.4	20.2%
Foundry	1,629.7	24.2%	1,941.0	24.2%	2,684.7	38.3%	2,492.5	-7.2%	2,993.2	20.1%
Memory & Other Manufacturing	190.6	19.4%	287.9	51.0%	235.6	-18.2%	170.1	-27.8%	208.2	22.4%
IC Packaging	377.5	9.0%	435.4	15.3%	466.0	7.0%	393.1	-15.6%	434.4	10.5%
IC Testing	171.5	11.1%	203.0	18.4%	218.7	7.7%	190.6	-12.8%	215.9	13.3%
Product Revenue	1,043.5	22.4%	1,502.6	44.0%	1,467.6	-2.3%	1,266.6	-13.7%	1,469.9	16.1%
WW Revenue (US\$B) & Growth (%)	440.4	6.8%	555.9	26.2%	574.1	3.3%	526.9	-8.2%	595.9	13.1%

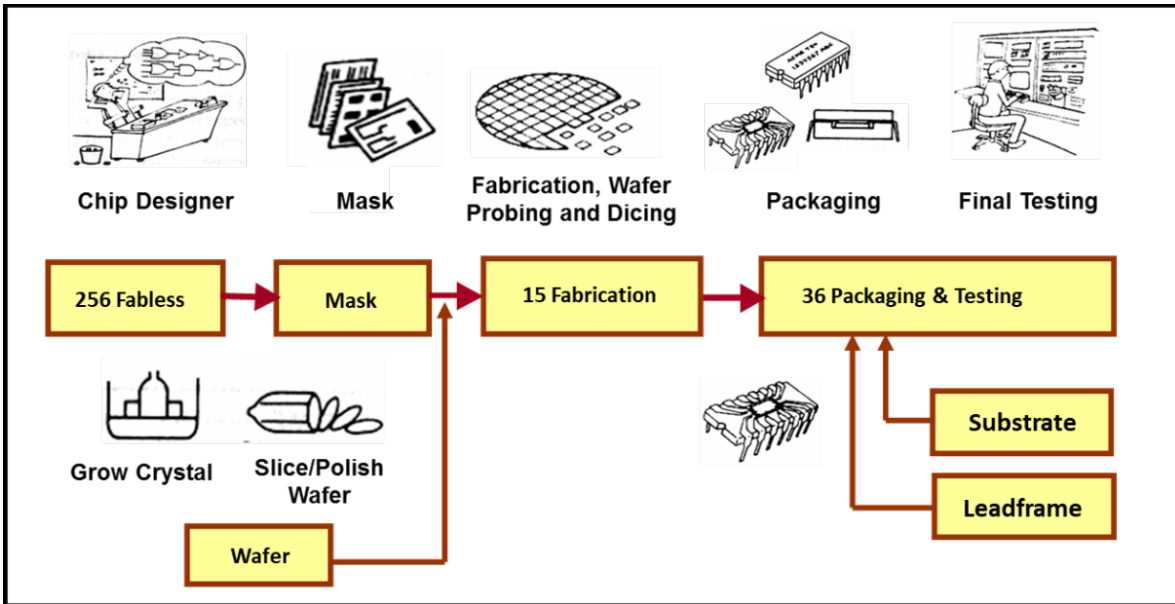
(e): estimate

Source : TSIA, ISTI-ITRI (May 2024)

Note:

- IC Industry Revenue = IC design + Manufacturing + Packaging + Testing
- IC Production Revenue = IC Design + Memory and Other Manufacturing
- IC Manufacturing Revenue = Foundry + Memory and Other Manufacturing
- Only companies head-quartered in Taiwan are included in the revenue calculations.

By the end of 2023, Taiwan Semiconductor industry consisted of 256 IC fabless design houses, 15 fabrication companies, and 36 packaging and testing houses. Others included substrate suppliers, wafer suppliers, mask makers, and lead frames companies (Figure 1).



Source : TSIA, ISTI-ITRI (May 2024)

Fig. 1 Unique Infrastructure in Taiwan (2023)

IC Design

There were 256 design houses in Taiwan (Table 3) in 2023. The rise of generative AI applications and the demand for AI ASIC chips have driven the growth of Taiwan's IC design shipments in the second half of 2023. However, revenue growth was offset by the impact, particular to the consumer electronics, of the supply chain inventory adjustments and global inflation in the first half of the year. Taiwan's IC design revenue reached NT\$196.5 billion in 2023, a decrease of 11.0% compared to 2022.

Taiwan still follows behind the US as the world's second strongest presence in this field, and accounts for 19.3% of worldwide IC design market. That percentage is expected to rise to 20.1% in 2024, benefited from the increasing AI mobile phone

shipments, the new demand from the conversion of Wi-Fi 7 standards, as well as the expected market recovery in 2024.

Taiwan IC design companies invested NT\$225.8 billion in R&D in 2023, which represented 20.5% of total Taiwan fabless revenue. R&D investment is expected to increase to NT\$239.7 billion in 2024.

Table 3 Major Indices of Taiwan IC Design Business

	2020	2021	2022	2023	2024(e)
# of Companies	238	250	262	256	270
Revenue(NT\$B)	852.9	1,214.7	1,232.0	1,096.5	1,261.7
Growth (%)	23.1%	42.4%	1.4%	-11.0%	15.1%
WW Market Share	20.1%	22.0%	20.8%	19.3%	20.1%
WW Ranking	2	2	2	2	2
Value Added (NT\$B)	270.4	483.5	515.0	407.9	504.7
Value Added Rate (%)	31.7%	39.8%	41.8%	37.2%	40.0%
R&D Employee (p)	32,400	37,960	39,378	39,073	40,214
R&D Expense (NT\$B)	157.8	220.5	232.0	225.8	239.7
R&D Expense/ Revenue (%)	18.5%	18.2%	18.8%	20.5%	19.0%
Workforce(P)	45,010	51,668	54,091	53,524	54,862
Average revenue per workforce (NT\$M)	18.9	23.5	22.8	20.5	23.0

Note: (e) stands for estimate
Source : TSIA, ISTI-ITRI (May 2024)

Table 4 Top 10 Fabless Companies in Taiwan, 2023

					NT\$B
2023 Ranking	2022 Ranking	Company	2022 Revenue	2023 Revenue	Growth (%)
1	1	Mediatek	548.8	433.4	-21.0%
2	3	Novatek	110.0	110.4	0.43%
3	2	Realtek	111.8	95.2	-14.8%
4	4	PHISON	60.3	48.2	-20.0%
5	14	Alchip	13.7	30.5	121.3%
6	5	Himax	35.8	29.4	-21.3%
7	7	Global Unichip	24.0	26.2	9.2%
8	6	Silicon Motion	29.1	20.4	-29.9%
9	8	Raydium	22.8	18.3	-19.6%
10	10	Sitronix	18.0	16.7	-7.2%

Note: 1. Based on companies' combined revenue.

2. Data discrepancy may occur due to rounding.

Source : Company Statement; TSIA, ISTI-ITRI (May 2024)

Table 4 shows the top 10 Taiwan Fabless Companies in 2023. Mediatek remained at the top and generated a revenue of NT\$433.4B, a decrease of 21.0% from 2022 and accounted for 39.5% of Taiwan's IC Design revenue. Novatek came second, generating a revenue of NT\$110.4B, while Realtek came third with a revenue of NT\$95.2B.

IC Manufacturing

As of 2023, there were 15 IC wafer manufacturing companies in Taiwan, including foundry companies such as TSMC, UMC, PSMC (formerly Powerchip), Vanguard, Episil, Mosel, AMPI, Win Semiconductors, Nuvoton, AWSC, Unikorn, and HYS, and memory manufacturers such as Winbond, MXIC, and Nanya Technology.

In 2023, Taiwan IC manufacturing revenue reached NT\$2,662.6 billion, down 8.8% compared to 2022. Among them, foundry revenue decreased by 7.2% to reach NT\$2,492.5 billion, due to the impact of inventory adjustments, inflation and high interest rates. In terms of memory and other manufacturing products, companies dynamically reduced production capacity in response to weak market demand. Revenue declined by 27.8% to NT\$170.1 billion in 2023.

Market share of Taiwan foundry was 75.2% in 2023, ranking number one in the world. Driven by the strong demand for AI servers, and the increasing market penetration rate of AI PCs and generative AI mobile phones, the demand for advanced process technology is expected to rise. It is estimated that global market share of Taiwan's wafer foundry will increase to 76.8% in 2024.

Taiwan IC manufacturing companies invested NT\$244.0 billion in R&D in 2023, which represented 9.2% of total Taiwan manufacturing revenue. Capital investment was NT\$1,137.1 billion, representing 42.7% of total Taiwan manufacturing revenue.

Table 5 Major Indices of Taiwan IC Manufacturing Business

	2020	2021	2022	2023	2024(e)
# of Companies	13	13	15	15	15
Revenue (NT\$B)	1,820.3	2,228.9	2,920.3	2,662.6	3,201.4
Growth (%)	23.7%	22.4%	31.0%	-8.8%	20.2%
WW Market Share (Foundry)	77.3%	79.7%	77.6%	75.2%	76.8%
WW Ranking (Foundry)	1	1	1	1	1
Value Added (NT\$B)	1,286.1	1,590.9	2,141.7	1,923.1	2,286.9
Value Added Rate (%)	70.7%	71.4%	73.3%	72.2%	73.7%
Capital Investment (NT\$B)	934.0	1,644.0	2,112.5	1,137.1	1,094.5
Capital Investment /Revenue (%)	51.3%	73.8%	72.3%	42.7%	34.2%
R&D Employee (p)	9,707	10,980	13,992	14,496	16,032
R&D Expense (NT\$B)	142.5	168.1	205.1	244.0	283.0
R&D Expense/ Revenue (%)	7.8%	7.5%	7.0%	9.2%	8.8%
Workforce(P)	96,628	109,176	120,788	132,504	143,105
Average revenue per workforce (NT\$M)	18.8	20.4	24.2	20.1	22.4

Source : TSIA, ISTI-ITRI (May 2024)

Table 6 Top 10 Manufacturing Companies in Taiwan, 2023

NT\$B

2023 Ranking	2022 Ranking	Company	2022 Revenue	2023 Revenue	Growth (%)
1	1	TSMC	2,263.9	2,161.7	-4.5%
2	2	UMC	278.7	222.5	-20.2%
3	3	Winbond	94.5	75.0	-20.7%
4	4	PSMC	76.1	44.0	-42.1%
5	6	Vanguard	51.7	38.3	-26.0%
6	8	Nuvoton	41.9	35.3	-15.6%
7	5	Nanya	57.0	29.9	-47.5%
8	7	MXIC	43.5	27.6	-36.5%
9	9	Win Semiconductors	18.2	15.6	-14.4%
10	10	Episil	8.9	7.1	-20.3%

Note: 1. Based on companies' combined revenue.

2. Data discrepancy may occur due to rounding.

Source : Company Statement; TSIA, ISTI-ITRI (May 2024)

TSMC remained the top IC manufacturing company in Taiwan in 2023, with NT\$2,161.7 billion in revenue, down 4.5% from 2022. UMC remained number two, with a revenue of NT\$222.5 billion.

IC Packaging & Testing

As of 2023, there were 36 packaging and testing companies in Taiwan. Total revenue decreased by 14.8% from previous year to reach NT\$583.7 billion in 2023, with NT\$393.1 billion in packaging and NT\$190.6 billion in testing. Driven by the rebound in demand for consumer electronics such as mobile phones and PCs, as well as the continued increase in high-speed computing requirements for AI and high-performance computing (HPC), revenue of Taiwan IC packaging and testing companies is expected to increase by 11.4% to reach NT\$650.3 billion in 2024.

Taiwan IC packaging and testing revenue accounted for 50.4% of the world's total, remained the world number one, followed by China and the United States.

Table 7 Major Indices of Taiwan Packaging and Testing Industry

	2020	2021	2022	2023	2024(e)
# of Companies	37	37	37	36	36
Revenue (NT\$B)	549.0	638.4	684.7	583.7	650.3
Growth (%)	9.6%	16.3%	7.3%	-14.8%	11.4%
WW Market Share	57.7%	57.6%	53.9%	50.4%	50.1%
WW Ranking	1	1	1	1	1
Value-Added (NT\$B)	262.4	309.6	334.1	280.7	319.7
Value-Added Rate (%)	47.8%	48.5%	48.8%	48.1%	49.1%
Capital Investment (NT\$B)	110.0	129.0	139.5	104.6	141.2

Capital Investment/ Revenue (%)	20.0%	20.2%	20.4%	17.9%	21.7%
R&D Employee (p)	5,000	5,780	6,851	5,823	6,674
R&D Expense (NT\$B)	16.7	19.9	22.0	18.7	23.4
R&D Expense/Revenue (%)	3.3%	3.1%	3.2%	3.2%	3.6%
Workforce (p)	114,888	133,410	145,419	130,877	141,347
Average revenue per workforce (NT\$M)	4.8	4.8	4.7	4.5	4.6

Source : TSIA, ISTI-ITRI (May 2024)

Table 8 Top 10 IC Packaging and Testing Companies

NT\$B					
2023 Ranking	2022 Ranking	Company	2022 Revenue	2023 Revenue	Growth (%)
1	1	ASE Technology Holding	359.9	306.7	-14.8%
2	2	PTI	83.9	70.4	-16.1%
3	3	KYEC	36.8	33.0	-10.2%
4	5	ChipMOS	23.5	21.4	-9.2%
5	4	Chipbond	24.0	20.1	-16.5%
6	7	OSE	15.5	16.7	7.4%
7	6	Sigure	18.7	15.5	-17.2%
8	8	Ardentec	14.5	14.1	-3.1%
9	9	Tong Hsing Electronic	14.1	11.6	-17.7%
10	10	FATC	10.4	7.6	-26.7%

Note: 1. Based on companies' combined revenue.

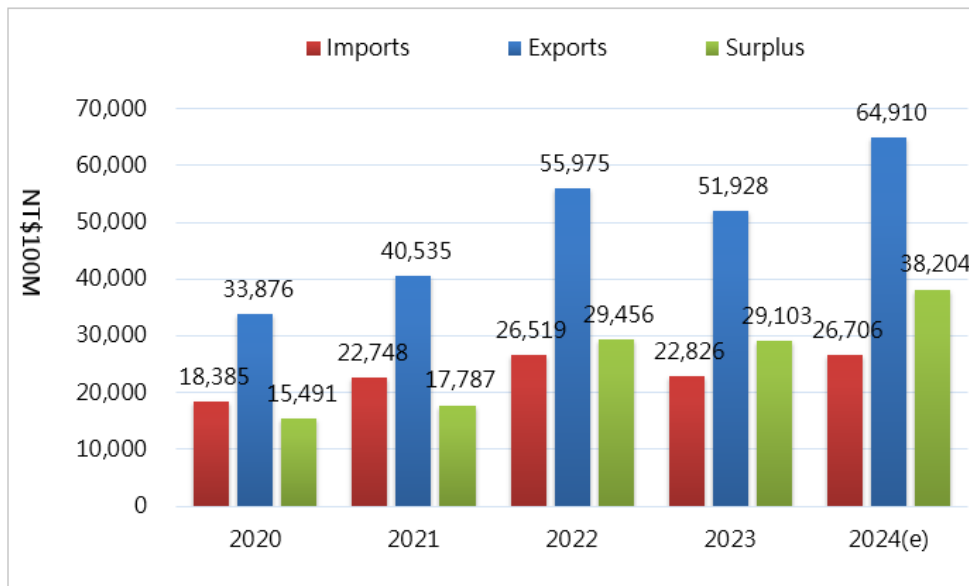
2. Data discrepancy may occur due to rounding.

Source : Company Statement; TSIA, ISTI-ITRI (May 2024)

Table 8 shows the top 10 Taiwan packaging and testing companies in 2023. Revenue of ASE Technology Holding included revenue of ASE and SPIL but excluded USI. PTI revenue included revenue of Greatek. Total revenue of top 10 companies comprised 88.6% of total Taiwan packaging and testing revenue, demonstrating the dominance of the top companies in the industry.

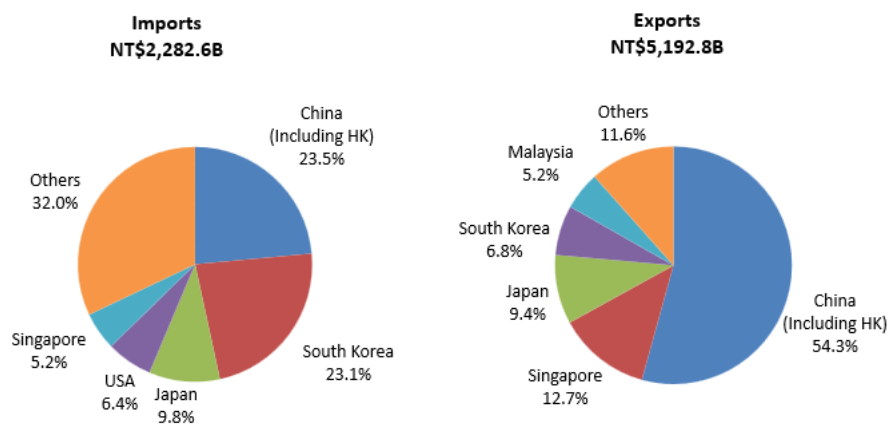
III. Taiwan IC Market

In 2023, imported ICs decreased 13.9% to NT\$2,282.6 billion (NT\$2,651.9 in 2022) and exported ICs decreased 7.2% to NT\$5,192.8 billion (NT\$5,597.5B in 2022). Major import countries of Taiwan in 2023 were China (including HK), South Korea, Japan, the United States, and Singapore. Major export countries of Taiwan were China (including HK), Singapore, Japan, South Korea, and Malaysia. Surplus was NT\$2,910.3 billion in 2023.



Source : Taiwan Customs ; TSIA, ISTI-ITRI (May 2024)

Figure 2 Import/Export Value of Taiwan IC Market



Source : Taiwan Customs ; TSIA, ISTI-ITRI (May 2024)

Figure 3 Major Import/Export Regions of Taiwan IC Market

In 2023, Taiwan imported the most from China (including HK) (23.5%) followed by South Korea (23.1%), Japan (9.8%), the United States (6.4%), and Singapore (5.2%). Other countries combined stood for 32.0% of imports.

In terms of exports, Taiwan exported the most to China (including HK) with 54.3%, followed by Singapore (12.7%), Japan (9.4%), South Korea (6.8%), and Malaysia (5.2%). Other countries combined stood for 11.6% of exports.

IV. Outlook

Looking forward to 2024, AI is expected to drive the demand growth for high-end mobile phones, AI PCs and related hardware, which in turn will drive the demand for production capacity for AI and HPC. It is estimated that Taiwan semiconductor revenue will grow by 17.7% to reach NT\$5,113.4 billion in 2024, with NT\$1,261.7B in design (15.1% increase), NT\$3,201.4B in manufacturing (20.2% rise; Foundry NT\$2,993.2B, up 20.1%; Memory and other manufacturing products NT\$208.2B, up 22.4%), and NT\$650.3B in packaging and testing (11.4% growth).

V. Directory of Taiwan Semiconductor Companies

Fabless

(BVI) Vicorelogic Co., Ltd.

Taiwan Branch

TEL: 03-6681095

FAX:

<https://www.vicorelogic.com/>

5VTechnologies

TEL: 02-27888118

FAX: 02-27887366

www.5vtechnologies.com

AAT

TEL: 03-6209588

FAX: 03-6209599

www.aat-ic.com

ACARD

TEL: 02-85122290

FAX: 02-85122548

www.acard.com

Aethertek

TEL: 02-26582068

FAX: 02-26582098

<https://www.aether-tek.com/>

Aguentix

TEL: 02-25991028

FAX: 03-5775686

<https://www.augentix.com/>

AIC

TEL: 03-5772500

FAX: 03-5772510

www.analog.com.tw

Airoha

TEL: 03-6128800

FAX: 03-6118833

<https://www.airoha.com/>

AiT

TEL: 02-26961880

FAX: 02-26961881

www.ait-ic.com

AlchipTechnologies

TEL: 02-27992318

FAX: 02-27997389

www.alchip.com

AlcorMicro

TEL: 02-26535000

FAX: 02-26534000

www.alcormicro.com

AlfaPlus

TEL: 03-5163270

FAX: 03-5163267

alfaplus.com.tw

ALGOLTEK

TEL: 03-6675345

FAX: 03-6675346

www.algoltek.com.tw

Ali

TEL: 02-87522000

FAX: 02-87511001

www.alitech.com

Alpha

TEL: 03-5736660

FAX: 03-5736661

www.ealpha.com.tw

AmazingMicroelectronic

TEL: 02-82278989

FAX: 02-82278969

www.amazingic.com.tw**AMIC**

TEL: 03-5679966

FAX: 03-5679977

www.amictechnology.com**AMICCOM**

TEL: 03-5601717

FAX: 03-5601715

www.amiccom.com.tw**AMtek**

TEL: 02-29998989

FAX: 02-29992929

www.amtek-semi.com**AnaGlobe**

TEL: 03-5613650

FAX: 03-5612310

www.anaglobe.com**Analysis-i Tech**

TEL: 03-5311556

FAX: 03-5311526

www.analysis-i.com**ANAX**

TEL: 03-5525999

FAX: 03-5525330

www.anax-ic.com**ANDES**

TEL: 03-5726533

FAX: 03-5726535

www.andestech.com**ANJET**

TEL: 02-85012370

FAX: 02-85012876

anjet.com/zh-cht**ANPEC**

TEL: 03-5642000

FAX: 03-5642050

www.anpec.com.tw**ANT**

TEL: 03-6686793

FAX: 03-6686513

www.ananavitek.com**APEC**

TEL: 03-6215899

FAX: 03-6215999

www.a-power.com.tw**APLUS**

TEL: 02-27829266

FAX: 02-27829255

www.aplusinc.com.tw**APMemory**

TEL: 03-5601558

FAX: 03-5601518

www.apmemory.com**AppoTech**

TEL: 03-5719960

FAX: 03-5719969

www.appotech.com**ARTERY**

TEL: 03-5778788

FAX:

www.arterychip.com**ARTILUX INC.**

TEL: 03-5601100

FAX:

<https://www.artiluxtech.com/>**ASIX**

TEL: 03-5799500

FAX: 03-5799558

www.asix.com.tw

asmedia

TEL: 02-22196088
FAX: 02-22196080
www.asmedia.com.tw

Asolid

TEL: 03-5736032
FAX: 03-5736300
www.asolid-tek.com

ASPEED

TEL: 03-5751185
FAX: 03-5751183
www.aspeedtech.com

ATECH

TEL: 02-82215488
FAX: 02-82215489
www.8tec.com

ATTOPSEMI

TEL: 03-6663150
FAX: 03-6663151
www.attopsemi.com

AVID

TEL: 03-5795222
FAX: 03-5787789
www.avid.com.tw

avisonic

TEL: 03-5778077
FAX: 03-6661301
www.avisonic.com

AVSdsp

TEL: 02-25856201
FAX: 02-25867801
<https://sites.google.com/avsdsp.com/avsdsp/>

AXElite

TEL: 03-5776662
FAX: 03-5788661
www.axelite.com.tw

BestSolutionInc.

TEL: 02-26558797
FAX: 02-26558796
www.bestsolution.com.tw

BiTEK

TEL: 02-77082528
FAX: 02-77081258
www.bitek.com.tw

Bravotek Electronics

TEL: 03-6221268
FAX: 03-6670968
www.bravotekcorp.com

Canyon

TEL: 03-5797868
FAX:
canyon-semi.com.tw

CDT

TEL: 02-22994908
FAX: 02-22990133
www.cdt.com.tw

Centrillion Technologies

Taiwan
TEL: 03-552 6018
FAX:
<https://www.10xgenomics.com>

CFP

TEL: 02-22326558
FAX: 02-22327558
www.cfpt.com.tw

Cgtek

TEL: 03-6669689
FAX:
<https://www.cgtek.com.tw/>

Champion

TEL: 03-5679979
FAX: 03-5670701
www.championmicro.com.tw

CHESEN

TEL: 02-82265589

FAX: 02-82265181

<http://www.cec-otg.com>**Chip-GaN Power**

TEL: 03-5730608

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www.eevertch.com/index.php
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www.egistec.com

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www.etrone.com

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www.eutechmicro.com

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FAX: 03-5641100

<https://steady-beat.com/tw/index.html>

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www.fatc.com.tw

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FAX: 037-628323
www.greatek.com.tw

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www.lingsen.com.tw

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www.msec.com.tw

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www.nanotechsemi.com.tw

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www.nxp.com

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www.pti.com.tw

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FAX: 03-5971135
www.rayteksemi.com

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TEL: 03-5959213
FAX: 03-5944495
www.sigurd.com.tw

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TEL: 04-25341525
FAX: 04-25342025
www.spil.com.tw

TEPC

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FAX: 03-5520420
www.twepc.com.tw

TICP

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FAX: 07-8159411
www.ticp.com.tw

TongHsing

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www.theil.com

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FAX: 03-6662858
www.viseratech.com/TChinese_in dex.htm

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FAX: 03-5936363
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Amkor Technology

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FAX: 03-5601269
www.amkor.com

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www.aseglobal.com

ASE TEST

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FAX: 07-3636663
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FAX: 03-6565732
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FAX: 05-5574859
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www.giga-solution.com

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FAX: 03-5972723
www.terapower.com.tw

True Test

TEL: 03-5973838
FAX: 03-5973737
www.truetest.com.tw

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FAX: 03-5970671
www.testserv.com.tw

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FAX: 03-6662951
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Silicon Wafer

FST

TEL: 05-6816950
FAX: 05-6812865
www.fstech.com.tw

GlobalWafers

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FAX: 03-5781706
www.sas-globalwafers.com

NICHING

TEL: 04-23588966
FAX: 04-23588968
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Precision

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FAX: 03-5632148
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PSI

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FAX: 03-5670888
www.psi.com.tw

SCSC

TEL: 03-3852130
FAX: 03-3852120
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Selling-Ware

TEL: 03-5601066
FAX: 03-5601077
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Shin-Etsu

TEL: 03-5983111
FAX: 03-5982204
www.shinetsu.com.tw

Waferworks

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FAX: 03-4815002
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Mask

PDMC

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FAX: 03-5678158
www.psmc.com.tw

TCE

TEL: 03-3643300
FAX: 03-3649922
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TMC MASK Corp.

TEL: 03-5634370
FAX: 03-5780752
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FAX: 06-5991626

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Rectron

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FAX: 02-28816935

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FAX: 02-89131788

<https://www.taiwansemi.com/en/>

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www.vishay.com

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FAX: 03-5734734

<https://eda.sw.siemens.com/en-US/>

Silvaco Taiwan

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