

***Overview on  
Taiwan Semiconductor  
Industry  
(2021 Edition)***



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# Table of Contents

I.	Preface-----	3
II.	Taiwan Semiconductor Industry in 2020 -----	4
	IC Design -----	6
	IC Manufacturing -----	8
	IC Packaging and Testing-----	10
III.	Taiwan IC Market -----	12
IV.	Outlook -----	14
V.	Directory of Taiwan Semiconductor companies-	15

# I. Preface

This *Overview on Taiwan Semiconductor Industry* is a translated excerpt from an ITIS (Industrial Technology Information Services) publication, which provides an overview of Taiwan semiconductor industry in 2020. Also included is a directory of Taiwan semiconductor companies. These data should be valuable to those who wish to establish business relationship in Taiwan.

ITIS is a market research project, which is supported primarily by the Taiwan government. For semiconductor portion of the project, research was conducted in Industrial Economics & Knowledge Center of Industrial Technology Research Institute (IEK/ITRI).

Since the establishment of the Electronics Research and Service Organization of the Industrial Technology Research Institute (ERSO/ITRI) in early 1970's and its successive spin-offs of UMC and TSMC in 1980's, the semiconductor industry in Taiwan has been growing at a fast pace. Currently TSIA represents approximately 77.3% of worldwide IC foundry revenue, 57.7% of worldwide package and testing revenue, and 20.1% of worldwide design revenue. As the industry gains significant role in the global market place, information about Taiwan semiconductor industry is desirable worldwide. TSIA hopes this Overview on Taiwan Semiconductor Industry will serve as a useful reference for our global friends who seek to establish a closer connection with Taiwan semiconductor companies. We welcome your comments.

## II. Taiwan Semiconductor industry in Year 2020

### Overview of the Year

Taiwan IC industry revenue (including design, manufacturing, packaging, and testing) totaled NT\$3,222.2 billion (about US\$108.9B) in 2020, up 20.9% from 2019, with NT\$852.9 billion (US\$28.8B) in design, a 23.1% increase, NT\$1,820.3 billion (US\$61.5B) in manufacturing, a 23.7% increase, NT\$1,629.7 (US\$55.1B) in foundry, up 24.2% and NT\$190.6B (US\$6.4B) in memory and other manufacturing, up 19.4%, NT\$377.5 billion (US\$12.8B) in packaging, a 9.0% increase, and NT\$171.5 billion (US\$5.8B) in testing, a 11.1% growth from 2019. (Exchange rate NT\$/US\$ was 29.6.)

**Table 1 Revenue of Taiwan IC Industry, 2020**

NT\$B	20Q1	20Q1 /19Q4	20Q1 /19Q1	20Q2	20Q2 /20Q1	20Q2 /19Q2	20Q3	20Q3 /20Q2	20Q3 /19Q3	20Q4	20Q4 /20Q3	20Q4 /19Q4	2020	20/19
Industry Revenue	723.8	-4.0%	28.3%	749.7	3.6%	19.9%	867.0	15.6%	20.1%	881.7	1.7%	16.9%	3,222.2	20.9%
IC Design	174.5	-7.7%	18.1%	187.9	7.7%	10.6%	243.5	29.6%	30.9%	247.0	1.4%	30.6%	852.9	23.1%
IC Manufacturing	419.3	-1.6%	36.6%	427.3	1.9%	27.0%	480.5	12.5%	19.3%	493.2	2.6%	15.7%	1,820.3	23.7%
Foundry	378.6	-1.7%	39.0%	382.8	1.1%	28.0%	431.4	12.7%	21.1%	436.9	1.3%	13.5%	1,629.7	24.2%
Memory & Other Manufacturing	40.7	-1.2%	18.0%	44.5	9.3%	19.0%	49.1	10.3%	5.6%	56.3	14.7%	36.7%	190.6	19.4%
IC Packaging	89.5	-7.3%	18.9%	91.0	1.7%	12.3%	99.0	8.8%	5.9%	98.0	-1.0%	1.6%	377.5	9.0%
IC Testing	40.5	-4.7%	18.1%	43.5	7.4%	14.5%	44.0	1.1%	11.1%	43.5	-1.1%	2.4%	171.5	11.1%
Product Revenue	215.2	-6.6%	18.0%	232.4	8.0%	12.1%	292.6	25.9%	25.8%	303.3	3.7%	31.7%	1,043.5	22.4%
WW Revenue (US\$B) & Growth (%)	-	-	-	-	-	-	-	-	-	-	-	-	440.4	6.8%

(e): estimate

Source : TSIA, ISTI-ITRI (June 2021)

Note:

- IC Industry Revenue = IC design + Manufacturing + Packaging + Testing
- IC Production Revenue = IC Design + Memory and Other Manufacturing
- IC Manufacturing Revenue = Foundry + Memory and Other Manufacturing
- Only companies head-quartered in Taiwan are included in the revenue calculations.

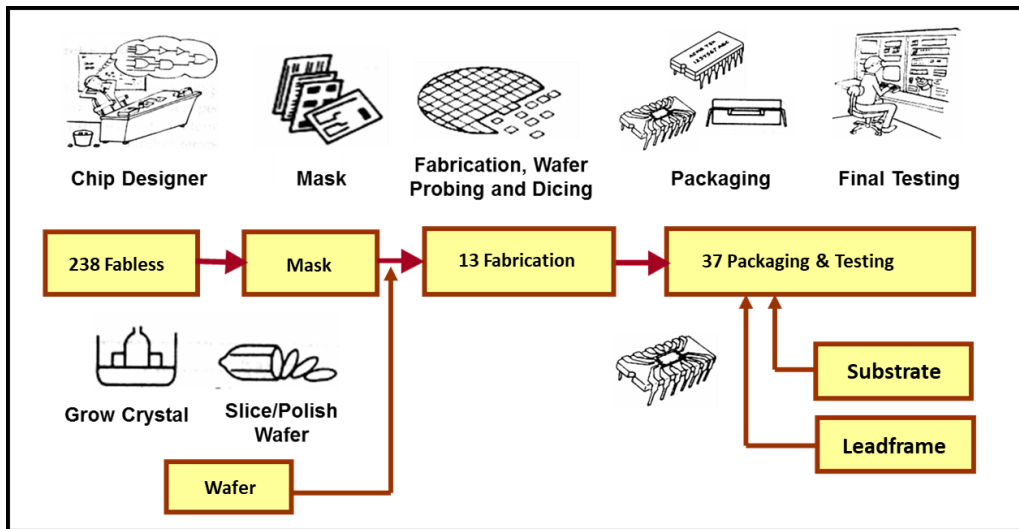
**Table 2 Revenue of Taiwan IC Industry, 2017-2021**

NT\$B	2017	17/16	2018	18/17	2019	19/18	2020	20/19	2021 (e)	21 (e) /20
Industry Revenue	2,462.3	0.5%	2,619.9	6.4%	2,665.6	1.7%	3,222.2	20.9%	3,805.0	18.1%
IC Design	617.1	-5.5%	641.3	3.9%	692.8	8.0%	852.9	23.1%	1,113.3	30.5%
IC Manufacturing	1,368.2	2.7%	1,485.6	8.6%	1,472.1	-0.9%	1,820.3	23.7%	2,089.8	14.8%
Foundry	1,206.1	13.8%	1,285.1	6.6%	1,312.5	2.1%	1,629.7	24.2%	1,836.9	12.7%
Memory & Other Manufacturing	162.1	-11.8%	200.5	23.7%	159.6	-20.4%	190.6	19.4%	252.9	32.7%
IC Packaging	333.0	2.8%	344.5	3.5%	346.3	0.5%	377.5	9.0%	411.9	9.1%
IC Testing	144.0	2.9%	148.5	3.1%	154.4	4.0%	171.5	11.1%	190.0	10.8%
Product Revenue	779.2	-6.9%	841.8	8.0%	852.4	1.3%	1,043.5	22.4%	1,366.2	30.9%
WW Revenue (US\$B) & Growth(%)	412.2	21.6%	468.8	13.7%	412.3	-12.0%	440.4	6.8%	527.2	19.7%

(e): estimate

Source : TSIA, ISTI-ITRI (June 2021)

By the end of 2020, Taiwan Semiconductor industry consisted of 238 IC fabless design houses, 13 fabrication companies, 37 packaging and testing houses. Others included substrate suppliers, wafer suppliers, mask makers, and lead frames companies (Figure 1).



**Fig. 1 Unique Infrastructure in Taiwan (2020)**

## IC Fabless Companies

There were 238 design houses in Taiwan (Table 3) in 2020. Driven by the work and schooling from home because of the COVID-19 pandemic and the order transitions due to the US-China trade war, Taiwan IC design revenue grew by 23.1% to reach NT\$852.9 billion in 2020. Taiwan still follows behind the US as the world's second strongest presence in this field, and accounts for 20.1% of worldwide IC design market. That percentage is expected to raise up to 20.8% in 2021, benefited from the price increases for IC design products.

Taiwan IC design companies invested NT\$157.8 billion in R&D in 2020, which represented 18.5% of total Taiwan fabless revenue. The R&D expense is expected to increase to NT\$192.5 billion in 2021.

**Table 3 Major Indices of Taiwan IC Design Business**

	2017	2018	2019	2020	2021(e)
# of Companies	240	238	238	238	235
Revenue(NT\$B)	617.1	641.3	692.8	852.9	1,113.3
Growth (%)	-5.5%	3.9%	8.0%	23.1%	30.5%
WW Market Share	18.0%	17.0%	18.8%	20.1%	20.8%
WW Ranking	2	2	2	2	2
Value Added (NT\$B)	158.9	179.6	218.9	270.4	368.5
Value Added Rate (%)	25.7%	28.0%	31.6%	31.7%	33.1%
R&D Employee (p)	29,555	30,005	30,300	32,400	36,010
R&D Expense (NT\$B)	108.0	115.5	125.5	157.8	192.5
R&D Expense/ Revenue (%)	17.5%	18.0%	18.1%	18.5%	17.3%
Workforce(P)	41,000	41,500	41,800	45,010	49,533
Average revenue per workforce (NT\$M)	15.1	15.5	16.6	18.9	22.5

Note: (e) stands for estimate

Source : TSIA, ISTI-ITRI (June 2021)

**Table 4 Top 10 Fabless Companies in Taiwan, 2020**

NT\$B

2020 Ranking	2019 Ranking	Company	2019 Revenue	2020 Revenue	Growth (%)
1	1	Mediatek	246.2	322.1	30.8%
2	2	Novatek	64.4	80.0	24.2%
3	3	Realtek	60.7	77.8	28.0%
4	4	PHISON	44.7	48.5	8.5%
5	5	Himax	20.7	26.2	26.6%
6	6	Silicon Motion	14.1	15.9	12.8%
7	9	ESMT	12.0	15.3	27.4%
8	11	ELAN	9.5	15.1	59.1%
9	7	Raydium	13.9	14.4	3.5%
10	8	Sitronix	13.8	13.8	0.0%

Note: 1. Based on companies' combined revenue.

2. Data discrepancy may occur due to rounding.

Source : Company Statement; TSIA, ISTI-ITRI (June 2021)

Table 4 shows the top 10 Taiwan Fabless Companies in 2020. Mediatek remained at the top and generated a revenue of NT\$322.1B, an increase of 30.8% from 2019, but still accounted for 37.8% of Taiwan's IC Design revenue. Novatek came second, generating a revenue of NT\$80.0B, while Realtek came third with a revenue of NT\$77.8B.

## IC Manufacturing

As of 2020, there were 13 IC wafer fabrication companies in Taiwan, including foundry companies such as TSMC, UMC, PSMC (formerly Powerchip), Vanguard, Epasil, Mosel, AMPI, Win Semiconductors, Nuvoton and AWSC, and memory manufacturers such as Winbond, MXIC, and Nanya Technology.

Communication remained the largest application area in foundry business and comprised around 48.5% of foundry revenue in 2020. Thanks to the increased demand due to COVID-19 pandemic, memory market improved a lot from 2019, with revenue grew by 19.4% to reach NT\$198.2 billion.

Capital expense was NT\$934.0 billion, which accounted for 51.3% of total Taiwan manufacturing revenue and a 14% increase from the year before. This increase can be attributed to the increase in investments towards advanced process technology.

Taiwan IC manufacturing companies invested NT\$142.5 billion in R&D in 2020, which represented 7.8% of total Taiwan manufacturing revenue.

**Table 5 Major Indices of Taiwan IC Fabrication Business**

	2017	2018	2019	2020	2021(e)
# of Companies	15	15	15	13	13
Revenue(NT\$B)	1,368.2	1,485.6	1,472.1	1,820.3	2,089.8
Growth (%)	2.7%	8.6%	-0.9%	23.7%	14.8%
WW Market Share (Foundry)	73.2%	75.6%	74.6%	77.3%	75.2%
WW Ranking (Foundry)	1	1	1	1	1
Value Added (NT\$B)	932.7	1,022.1	973.0	1,289.4	1,387.3
Value Added Rate (%)	68.2%	68.8%	66.1%	70.8%	70.1%
Capital Investment (NT\$B)	432.5	401.8	800.0	934.0	1,525.1
Capital Investment /Revenue (%)	31.6%	27.0%	54.3%	51.3%	73.0%
R&D Employee (p)	8,339	8,414	8,497	9,707	10,980
R&D Expense (NT\$B)	116.4	117.3	118.7	142.5	168.1
R&D Expense/ Revenue (%)	8.5%	7.9%	8.1%	7.8%	8.0%

Workforce(P)	83,392	83,475	83,559	96,628	109,176
Average revenue per workforce (NT\$M)	16	17.8	18	18.8	19.1

Source : TSIA, ISTI-ITRI (June 2021)

**Table 6 Top 10 Fabrication Companies in Taiwan, 2020**

NT\$B

2020 Ranking	2019 Ranking	Company	2019 Revenue	2020 Revenue	Growth (%)
1	1	TSMC	1,070.0	1,339.3	25.2%
2	2	UMC	148.2	176.8	19.3%
3	3	Nanya	51.7	61.0	15.5%
4	4	Winbond	48.8	60.7	24.5%
5	5	PSMC	36.0	45.7	27.0%
6	6	MXIC	35.1	39.8	13.5%
7	7	Vanguard	28.3	33.1	17.1%
8	8	Win Semiconductors	21.4	25.4	18.8%
9	9	Nuvoton	10.4	20.7	99.4%
10	11	Episil	5.4	5.7	6.3%

Note: 1. Based on companies' combined revenue.

2. Data discrepancy may occur due to rounding.

Source : Company Statement; TSIA, ISTI-ITRI (June 2021)

TSMC remained the top IC manufacturing company in Taiwan in 2020, with NT\$1,339.3 billion in revenue, up 25.2% from 2019. UMC remained number two, with revenue increased by 19.3% to NT\$176.8 billion.

## IC Packaging & Testing

As of 2020, there were 37 packaging and testing companies in Taiwan. Revenue reached NT\$549.0 billion, which represented 57.7% of worldwide packaging and testing revenue and ranked number one worldwide, followed by China and the United States.

**Table 7 Major Indices of Taiwan Packaging and Testing Industry**

	2017	2018	2019	2020	2021(e)
# of Companies	37	37	37	37	37
Revenue (NT\$B)	477.0	493.0	500.7	549.0	601.9
Growth (%)	2.8%	3.4%	1.6%	9.6%	9.6%
WW Market Share	55.8%	55.8%	56.5%	57.7%	58.0%
WW Ranking	1	1	1	1	1
Value-Added (NT\$B)	228.0	232.7	237.8	262.4	290.1
Value-Added Rate (%)	47.8%	47.2%	47.5%	47.8%	48.2%
Capital Investment (NT\$B)	97.5	107.2	104.0	110.0	128.0
Capital Investment/ Revenue (%)	20.4%	21.7%	21.0%	20.0%	21.3%
R&D Employee (p)	4,220	4,230	4,250	5,000	5,750
R&D Expense (NT\$B)	15.5	15.7	16.5	16.7	18.5
R&D Expense/Revenue (%)	3.2%	3.2%	3.3%	3.0%	3.1%
Workforce (p)	98,800	99,200	99,800	114,888	132,893
Average revenue per workforce (NT\$M)	4.8	5.0	5.0	4.8	4.5

Source : TSIA, IST-ITRI (June 2021)

**Table 8 Top 10 IC Packaging and Testing Companies**

NT\$B

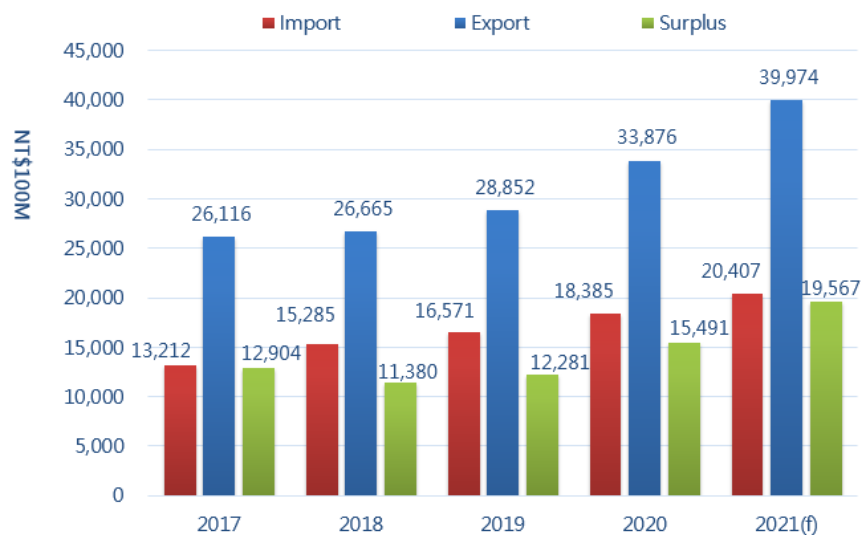
2020 Ranking	2019 Ranking	Company	2019 Revenue	2020 Revenue	Growth (%)
1	1	ASE Technology Holding	241.6	270.0	11.8%
2	2	PTI	66.5	76.2	14.5%
3	3	KYEC	25.5	29.0	13.4%
4	5	Chipmos	20.3	23.0	13.1%
5	4	Chipbond	20.4	22.3	9.1%
6	6	OSE	17.5	13.9	-20.9%
7	7	Sigure	10.0	12.4	23.7%
8	10	Tong Hsing Electronic	7.4	10.2	37.0%
9	8	FATC	9.5	9.7	2.6%
10	9	Ardentec	8.1	9.7	20.2%

Source : Company Statement; TSIA, ISTI-ITRI (June 2021)

Table 8 shows the top 10 Taiwan packaging and testing companies in 2020. Revenue of ASE Technology Holding included revenue of ASE and SPIL but excluded USI. PTI revenue included revenue of Greatek. Total revenue of top 5 (ASE Technology Holding, PTI, KYEC, Chipmos, and Chipbond) companies comprised 76.6% of total Taiwan packaging and testing revenue and revenue of top 10 comprised 86.8%, demonstrating the dominance of the top companies in the industry

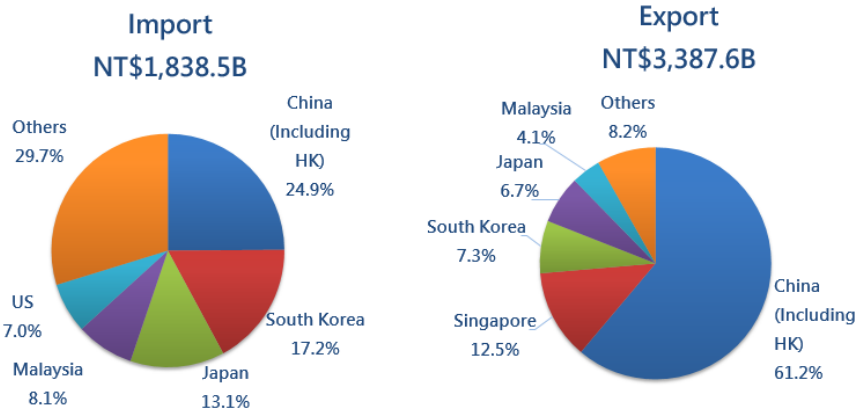
### III. Taiwan IC Market

In 2020, imported ICs increased 10.9% to NT\$1,838.5 billion (NT\$1,657.1 in 2019) and exported ICs increased 17.4% to NT\$3,387.6 billion (NT\$2,885.2B in 2019). Major import countries of Taiwan in 2020 were China (including HK), South Korea, Japan, Malaysia, and the US. Major export countries of Taiwan were China (including HK), Singapore, South Korea, Japan, and Malaysia. Surplus was NT\$1,549.1 billion in 2020, up 26.1% on-year and is expected to increase by 26.3% on-year to reach NT\$1,956.7 billion in 2021, driven by the stay-at-home economy during the COVID-19 pandemic.



Source : Taiwan Customs ; TSIA, ISTI-ITRI (June 2021)

**Figure 2 Import/Export Value of Taiwan IC Market**



Source : Taiwan Customs ; TSIA, ISTI-ITRI (June 2021)

### Figure 3 Major Import/Export Regions of Taiwan IC Market

In 2020, Taiwan imported the most from China (including HK) (24.9%) followed by South Korea (17.2%), Japan (13.1%), Malaysia (8.1%), and the US (7.0%). Other countries combined stood for 29.7% of imports.

In terms of exports, Taiwan exported the most to China (including HK) with 61.2%, followed by Singapore (12.5%), South Korea (7.3%), Japan (6.7%) and Malaysia (4.1%). Other countries combined stood for 8.2% of exports.

## **IV. Outlook**

With the advantage of the most advanced technology in the field, Taiwan IC industry is expected to outgrow the global IC market in 2021. And, due to the continued work and learning from home demand during the COVID-19 pandemic, the global IC market will grow in good shape in 2021.

Taiwan Semiconductor revenue (including design, manufacturing, packaging, and testing) is expected to reach NT\$3,805.0 billion in 2021, up 18.1% from 2020, with NT\$1,113.3 billion in design, a 30.5% increase, NT\$2,089.8 billion in manufacturing, a 14.8% increase (Foundry NT\$1,836.9B, up 12.5%; Memory and other manufacturing NT\$252.9B, up 32.7%), and NT\$601.9 billion in packaging and testing, a 9.6% increase.

## V. Directory of Taiwan Semiconductor Companies

### Fabless

#### **5VTechnologies**

TEL:886-2-27888118

FAX:886-2-27887366

www.5vtechnologies.com

#### **AAT**

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FAX:886-3-6209599

www.aat-ic.com

#### **ACARD**

TEL:886-2-85122290

FAX:886-2-85122548

www.acard.com

#### **AccFast**

TEL:886-3-6662756

FAX:886-3-6662758

www.accfast.com.tw

#### **AIC**

TEL: 886-3-5772500

FAX:886-3- 5772510

www.analog.com.tw

#### **AiT**

TEL:886-2-26961880

FAX:886-2-26961881

www.ait-ic.com

#### **Airoha**

TEL: 886-3-6128800

FAX:886-3- 6118833

www.airoha.com.tw

#### **Alchip Technologies**

TEL: 886-2-27992318

FAX:886-2-27997389

www.alchip.com

#### **Alcor Micro**

TEL:886-2-26535000

FAX:886-2-26534000

www.alcormicro.com

#### **AlfaPlus**

TEL:886-3-5163270

FAX:886-3-5163267

www.alfaplus.com.tw

#### **ALi**

TEL:886-2-87522000

FAX:886-2-87511001

www.alitech.com

#### **Alpha**

TEL:886-3-5736660

FAX:886-3-5736661

www.ealpha.com.tw

#### **Altus**

TEL:886-37-586860

www.altus-tech.com

#### **Amazing Microelectronic**

TEL:886-2-82278989

FAX:886-2-82278969

www.amazingic.com.tw

#### **AMIC**

TEL:886-3-5679966

FAX:886-3-5679977

www.amictechnology.com

#### **AMICCOM**

TEL:886-3-5601717

FAX:886-3-5601715

www.amiccom.com.tw

#### **AMtek**

TEL:886-2-29998989

FAX:886-2-29992929

www.amtek-semi.com

#### **AnaGlobe**

TEL:886-3-5613650

FAX:886-3-5612310

www.anaglobe.com

**ANDES**

TEL:886-3-5726533

FAX:886-3-5726535

www.andestech.com

**ANPEC**

TEL:886-3-5642000

FAX:886-3-5642050

www.anpec.com.tw

**AnSC**

TEL:886-3-6669898

FAX:886-3-5632246

www.ansc.com.tw

**AP Memory**

TEL:886-3-5601588

FAX:886-3-5601518

www.apmemory.com

**APEC**

TEL:886-3-6215899

FAX:886-3-6215999

www.a-power.com.tw

**APLUS**

TEL:886-2-27829266

FAX:886-2-27829255

www.aplusinc.com.tw

**Appo Tech**

TEL: 886-3-5719960

FAX: 886-3-5719969

www.appotech.com

**arQanaTechnologies**

www.arqana-tech.com

**ASIX**

TEL:886-3-5799500

FAX:886-3-5739799

www.asix.com.tw

**Asmedia**

TEL:886-2-22196088

FAX:886-2-22196080

www.asmedia.com.tw

**ASolid**

TEL:886-3-5736032

FAX:886-3-5736300

www.asolid-tek.com

**ASPEED**

TEL:886-3-5751185

FAX:886-3-5751183

www.aspeedtech.com

**ASUKA**

TEL:886-3-6667117

FAX:886-3-6667104

www.asuka-mobile-tv.com

**ATECH**

TEL:886-2-82215488

FAX:886-2-82215489

www.8tec.com

**AuMOS**

TEL:886-3-5790567

FAX:886-3-5775909

www.aumos.com.tw

**AverLogic**

TEL:886-2-87523988

FAX:886-2-87523989

www.averlogic.com

**AVID**

TEL:886-3-5795222

FAX:886-3-5787789

www.avid.com.tw

**Avisonic**

TEL:886-3-5778077

FAX:886-3-6661301

www.avisonic.com

**AXElite**

TEL:886-3-5776662

FAX:886-3-5788661

www.axelite.com.tw

**BiTEK**

TEL:886-2-77082528

FAX:886-2-77081258

www.bitek.com.tw

**BEST SOLUTION INC.**

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FAX:886-2-26558796

www.bestsolution.com.tw

**CDT**

TEL:886-2-22994908  
FAX:886-2-22990133  
www.cdt.com.tw

**CFP**

TEL:886-2-22326558  
FAX:886-2-22327558  
www.cfpt.com.tw

**Chip Goal**

TEL:886-3-5169219  
FAX:886-3-5169197  
www.chipgoal.com

**CHiPLUS**

TEL:886-3-5637887  
FAX:886-3-5637877  
www.chiplus.com

**CMSC**

TEL:886-3-5634866  
FAX:886-3-5634863  
www.cmssc.com.tw

**CYRUSTEK**

TEL:886-3-5910216  
FAX:886-3-5910217  
www.cyrustek.com.tw

**DIGIWELL**

TEL:886-3-5782910  
FAX:886-3-5639464  
www.digiwell.com.tw

**Cellpro Technology**

TEL:886-3-4031898

<https://web.hocom.tw/h/ForgetPass>  
word?key=299087627876

**Champion**

TEL:886-3-5679979  
FAX:886-3-5679909  
www.championmicro.com.tw

**Chip Hope**

TEL:886-2-82271166  
FAX:886-2-82271296  
www.chiphope.com

**CHIPSIP**

TEL:886-2-82271799  
FAX:886-2-82271798  
www.weforce.com.tw

**CoAsia**

TEL:886-2-26557699  
FAX:886-2-26557189  
www.coasiaelec.com.tw

**DAVICOM**

TEL:886-3-5798797  
FAX:886-3-6232797  
www.davicom.com.tw

**Dorado**

TEL:886-3-5730608  
FAX:886-3-5735136  
www.dorado-da.com

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FAX:886-3-5520420  
www.twepc.com.tw

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FAX:886-7-8159456  
www.ticp.com.tw

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FAX:886-2-26791211  
www.theil.com

**VisEra**

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FAX:886-3-6662858  
www.viseratech.com

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FAX:886-7-8114732  
www.walton.com.tw

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FAX:886-3-4331515  
www.xintec.com.tw

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FAX:886-3-5976565  
www.adleng.com

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FAX:886-3-5971397  
www.ardentec.com

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FAX:886-7-3613094  
www.aseglobal.com

**ASE Test**

TEL:886-7-3636641  
FAX:886-7-3636663  
www.aseglobal.com

**Chant World**

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FAX:886-7-3657789  
www.cwti.com.tw

**ChipMOS**

TEL:886-3-5770055  
FAX:886-3-5668989  
www.chipmos.com

**ETREND**

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FAX:886-3-5544312  
www.etrendtech.com.tw/

**Eutrend Technology**

TEL:886-3-5633335  
FAX:886-3-5633347

**FATC**

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FAX:886-5-5574105  
www.fatc.com.tw

**Giga Solution**

TEL:886-3-6116168  
FAX:886-3-5630100  
www.giga-solution.com

**ITS**

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FAX:886-3-5779798  
www.itsturnkey.com

**Lingsen**

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FAX:886-4-25350183  
www.lingsen.com.tw

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FAX:886-7-6213129  
www.panjit.com.tw

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FAX:886-3-6886389  
www.signality.com.tw

**TeraPower**

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FAX:886-3-5972723  
www.terapower.com.tw

**VATE**

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FAX:886-3-5794379  
www.vate.com.tw

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FAX:886-3-5981826  
www.gttw.com.tw

**KYEC**

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FAX:886-3-5753866  
www.kyec.com.tw

**Nanotech**

TEL:886-3-3245666  
FAX:886-3-3245088  
www.nanotechsemi.com.tw

**Panther**

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FAX:886-3-5986024  
www.panther.com.tw

**Sigurd**

TEL:886-3-5959213  
FAX:886-3-5944495  
www.sigurd.com.tw

**tsi**

TEL:886-3-5970670  
FAX:886-3-5970671  
www.testserv.com.tw

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FAX:886-3-6662858  
www.viseratech.com

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www.greatek.com.tw

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www.kingpak.com.tw

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FAX:886-7-3632319  
www.ose.com.tw

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FAX:886-3-5979900  
www.pti.com.tw

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www.spil.com.tw

**True Test**

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FAX:886-3-5973737  
www.truetest.com.tw

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FAX:886-7-8114732  
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**YTEC**

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FAX:886-3-6669967

[www.ytec.com.tw](http://www.ytec.com.tw)**Silicon Wafer****EPISIL**

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FAX:886-3-5776289

[www.tech.episil.com](http://www.tech.episil.com)**FST**

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FAX:886-5-6812865

[www.fstech.com.tw](http://www.fstech.com.tw)**GlobalWafers**

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FAX:886-3-5781706

[www.sas-globalwafers.com](http://www.sas-globalwafers.com)**NICHING**

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[www.niching.com.tw](http://www.niching.com.tw)**Precision**

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FAX:886-3-5632148

[www.epi.episil.com](http://www.epi.episil.com)**Psi**

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FAX:886-3-5670888

[www.psi.com.tw](http://www.psi.com.tw)**SCSC**

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FAX:886-3-3852120

[www.sanchih.com.tw](http://www.sanchih.com.tw)**Selling-Ware**

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FAX:886-3-5601077

[www.sellingware.com.tw](http://www.sellingware.com.tw)**Shin-Etsu**

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FAX:886-3-5982204

[www.shinetsu.com.tw](http://www.shinetsu.com.tw)**Sino-American**

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FAX:886-3-5781706

[www.saswafer.com](http://www.saswafer.com)**Waferworks**

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FAX:886-3-4815002

[www.waferworks.com](http://www.waferworks.com)**Mask****PDMC**

TEL:886-3-5679933

FAX:886-3-5678158

[www.pdmc.com.tw](http://www.pdmc.com.tw)**TCE**

TEL:886-3-3643300

FAX:886-3-3649911

[www.tce.com.tw](http://www.tce.com.tw)**TMC Mask Corp.**

TEL:886-3-5634370

FAX:886-3-5780752

[www.tmcnet.com.tw](http://www.tmcnet.com.tw)

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TEL:886-2-89146000  
FAX:886-2-89146639  
www.diodes.com

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www.mospec.com.tw

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www.rectron.com.tw

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www.ts.com.tw

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www.vishay.com

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www.zowie.com.tw

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www.aocepi.com

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www.cosmo-ic.com

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www.everlight.com

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**www.hw.com.tw**

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www.ledtech.com.tw

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www.ligitek.com

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www.liteon.com

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[www.opto.com.tw](http://www.opto.com.tw)**Tyntek**

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[www.tyntek.com.tw](http://www.tyntek.com.tw)**U.O.C**

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[www.uocnet.com](http://www.uocnet.com)**Design Tools****Avery Design Systems**

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FAX:886-2-23278763

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[www.mentorg.com.tw](http://www.mentorg.com.tw)**Silvaco Taiwan**

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[www.silvaco.com](http://www.silvaco.com)**Synopsys**

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[www.synopsys.com](http://www.synopsys.com)