

***Overview on
Taiwan Semiconductor
Industry
(2014 Edition)***



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I. Preface

This **Overview on Taiwan Semiconductor Industry** is a translated excerpt from an ITIS (Industrial Technology Information Services) publication, which provides an overview of Taiwan semiconductor industry in 2013. Also included is a directory of Taiwan semiconductor companies. These data should be valuable to those who wish to establish business relationship in Taiwan.

ITIS is a market research project, which is supported primarily by the Taiwan government. For semiconductor portion of the project, research was conducted in Industrial Economics & Knowledge Center of Industrial Technology Research Institute (IEK/ITRI).

Since the establishment of the Electronics Research and Service Organization of the Industrial Technology Research Institute (ERSO/ITRI) in early 1970's and its successive spin-offs of UMC and TSMC in 1980's, the semiconductor industry in Taiwan has been growing at a very fast pace. Currently TSIA represents approximately 70% of worldwide IC foundry revenue, around 55% of worldwide package and testing revenue, around 21% of worldwide design revenue. As the industry gains significant role in the global market place, information about Taiwan semiconductor industry is desirable worldwide. TSIA hopes this Overview on Taiwan Semiconductor Industry will serve as a useful reference for our global friends who seek to establish a closer connection with Taiwan semiconductor companies. We welcome your comments.

II. Taiwan Semiconductor industry in Year 2013

Overview of the Year

Taiwan Semiconductor revenue (including design, manufacturing, packaging, and testing) totaled NT\$1,888.6 billion (about US\$63.4B, second to the US, and accounted for 20.7% of the US\$305.6B worldwide market), up 15.6% from 2012, with NT\$481.1 billion in design, a 16.9% increase, NT\$996.5 billion in manufacturing, a 20.2% increase (NT\$759.2B, up 17.1% in foundry and NT\$237.3B, down 31.2% in memory), NT\$284.4 billion in packaging, up 4.6%, and NT\$126.6 billion in testing, up 4.2%.

Taiwan IC product revenue (including design and product manufacturing) reached NT\$718.4 billion (about US\$24.1B), ranked number 4 following US, South Korea, and Japan, and accounted for 7.9% of the US\$305.6 billion worldwide market.

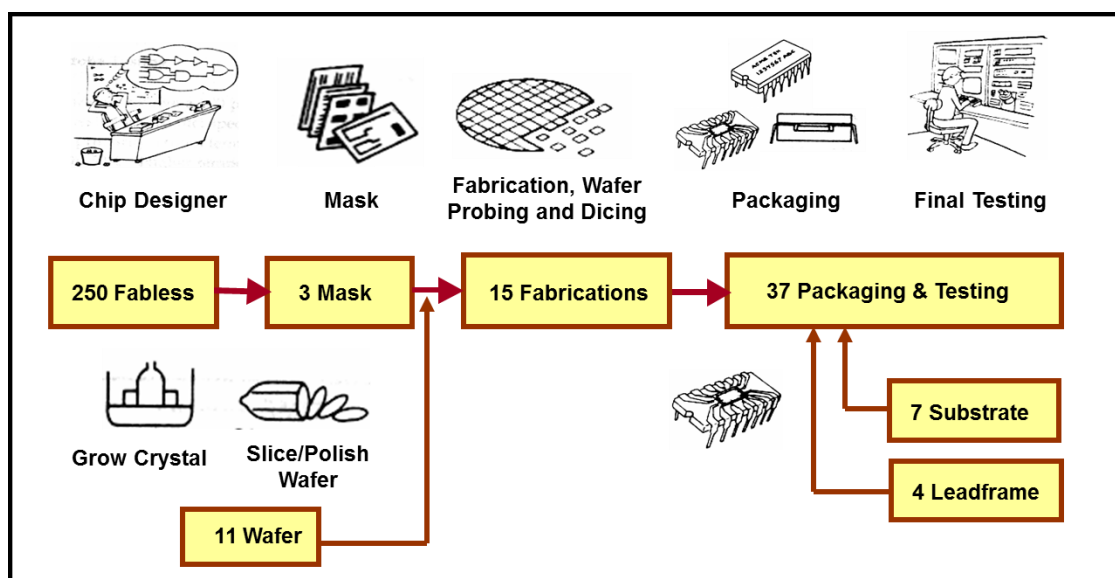
Table 1 Major Indices for Taiwan IC Industry

	NT\$B				
	2012	2013	2014(e)	2015(f)	2016(f)
Industry Revenue	1,634.2	1,888.6	2,109.4	2,255.5	2,385.4
IC Design	411.5	481.1	542.5	587.6	624.5
IC Manufacturing	829.2	996.5	1,122.3	1,192.4	1,258.4
Foundry	648.3	759.2	864.3	931.2	996.2
Memory	180.9	237.3	258.0	261.2	262.2
IC Packaging	272.0	284.4	307.8	330.0	348.5
IC Testing	121.5	126.6	136.8	145.5	154.0
Product Revenue	592.4	718.4	800.5	848.8	886.7

Source : IEK-ITRI, TSIA (May 2014)

By the end of 2013, Taiwan Semiconductor industry consisted of 250 IC fabless design houses, 15 fabrication companies, 37 packaging and testing houses, 7 substrate suppliers, 11 wafer suppliers, 3 mask makers, and 4 leadframes companies, etc. (Figure 1). The advantages of cost efficiency, flexibility, and speed resulted from the vertically integrated infrastructure and

the industry cluster effect have made Taiwan IC industry highly competitive in the global market. In 2013, market share of Taiwan IC design houses was number 2 worldwide (next to the US), foundry was number 1, and IC packaging and testing was number 1.



Source : IEK-ITRI, TSIA (May 2014)

Fig. 1 Unique Disintegrated Infrastructure in Taiwan (2013)

IC Fabless Companies

Driven by the demand for smart phones and tablet PCs, and some companies' entering into the 28nm technology, Taiwan IC design companies performed well in 2013, with revenue reaching NT\$481.1 billion, up 16.9% from 2012. With the growing demand for TVs, sensors, wireless charger applications, and PCs, Taiwan IC design revenue in 2014 is expected to reach NT\$542.5 billion, a 12.8% growth from 2013.

1. Major Indices

In 2013, there were 250 design houses with revenue reached NT\$481.1 billion (Table 2), which comprised 25.5% of the total Taiwan IC revenue (NT\$1,888.6 billion per Table 1) and 20.8% of worldwide IC design market (ranked number 2 worldwide, following the US). The worldwide IC design

market share is expected to grow to 21.5%, thanks to the growing demand for handheld devices. The value added rate of Taiwan IC companies was 29.5% in 2013 and is expected to grow to 31.2% in 2014.

Taiwan IC companies invested NT\$77.5 billion in R&D in 2013, which represented 16.1% of total fabless revenue and is expected to grow to 16.5% in 2014 due to the needs for smaller chip sizes and power saving.

2. Top 10 Fabless Companies in Taiwan

Table 2 shows the top 10 Taiwan Fabless Companies in 2013. The baseband chipset design company, Mediatek, remained the top one with a 37.1% increase in revenue due to its strength in chips for smart handheld devices. LCD driver IC design company, Novatek, and digital TV design company, Morning Star, ranked number two and three, with NT\$41.4 billion (up 12%) and NT\$33.7 billion in revenue, respectively. PHISON Electronics Corps was fourth, earning NT\$32.2 billion while Realtek was fifth, with NT\$28.2 billion in revenue (up 14.5%).

Table 2 Top 10 Fabless Companies in Taiwan, 2013

NT\$B

2012 Ranking	2013 Ranking	Company	2012 Revenue	2013 Revenue	Growth(%)
1	1	Mediatek	99.26	136.06	37.1%
2	2	Novatek	37.01	41.45	12.0%
3	3	Morning Star	37.50	33.65	-10.2%
4	4	PHISON	33.08	32.17	-2.8%
5	5	Realtek	24.61	28.18	14.5%
6	6	Himax	21.80	22.82	4.7%
8	7	Raydium	10.56	10.90	3.2%
7	8	Richtek	11.02	10.73	-2.6%
9	9	Ilitek	10.55	9.63	-8.7%
15	10	Orise Tech	5.01	9.36	86.8%

Note:

1. Based on companies' combined revenue
2. Morning Star revenue goes to Mediatek from February 2014

Source : Company Statement; IEK-ITRI, TSIA (May 2014)

IC Fabrication

As of 2013, there were 15 IC wafer fabrication companies in Taiwan, including foundry companies such as tsmc, UMC, Vanguard, Episil, Mosel, Lite-on Semiconductor, AMPI, Maxchip, and Win Semiconductors; IDMs such as Winbond and MXIC; and memory manufacturers such as Powerchip, Nanya, Inotera, and Rexchip.

In 2013, Taiwan IC manufacturing revenue (including foundry and memory) totaled NT\$996.5 billion, up 20.2% from 2012. The foundry revenue grew 17.1% thanks to the strong demand for mobile communication products. Memory revenue increased 31.2% to reach NT\$237.3 billion.

1. Major Indices

Overall, Taiwan manufacturing companies increased 8.4% in capital investment compared to 2012, with foundry companies spending US\$11 billion due to growing demand for mobile communication products and capacity expansion in advanced production process (mainly in 40 and 28 nm). On the other hand, capital expanding of DRAM companies was US\$6 billion due to the decreasing demand for high level production process equipment as a result of their transition into memory foundry. The R&D spending in 2013 increased and accounted for 8.7% of total Taiwan IC manufacturing revenue. It is expected that Taiwan companies will increase their capital investments and R&D expenses in 2014 and total Taiwan IC manufacturing revenue is expected to reach NT\$1,122.3 billion in 2014.

Table 3 Major Indices of Taiwan IC Fabrication Business

	2010	2011	2012	2013	2014(e)
# of Companies	14	16	15	15	15
Revenue(NT\$B)	899.7	786.7	829.2	996.5	1,122.3
Growth (%)	56.0%	-12.6%	5.4%	20.2%	12.6%
WW Market Share (Foundry/DRAM)	67.8%	69.0%	67.8%	70.3%	70.5%
WW Ranking (Foundry/DRAM)	1	1	1	1	1
Value Added (NT\$B)	457.1	436.6	486.7	585.9	661.0
Value Added Rate (%)	50.8%	55.5%	58.7%	58.8%	58.9%
Capital Investment (NT\$B)	361.0	396.2	377.6	346.8	354.8
Capital Investment /Revenue (%)	40.1%	50.4%	45.5%	34.8%	31.6%
R&D Employee (p)	8,265	8,382	8,473	8,563	8,784
R&D Expense (NT\$B)	58.7	65.2	73.2	86.6	94.5
R&D Expense/ Revenue (%)	6.5%	8.3%	8.8%	8.7%	8.4%
Workforce(P)	85,393	80,614	83,526	83,854	85,674
Average revenue per workforce (NT\$M)	10.5	9.8	9.9	11.9	13.1

Source : IEK-ITRI, TSIA (May 2014)

2. Top 10 IC Fabrication Companies in Taiwan

Nine of the top ten manufacturing companies enjoyed revenue growth in 2013. TSMC and UMC remained the top 2 IC fabrication companies in 2013, revenue increased by 17.9% and 16.8%, respectively. Inotera, ranked number 3, with revenue growing 67.1% to reach NT\$59 billion. Benefited from the price surge, DRAM companies enjoyed strong growth in 2013.

Table 4 Top 10 Fabrication Companies in Taiwan, 2013

NT\$B

2012 Ranking	2013 Ranking	Company	2012 Revenue	2013 Revenue	Growth (%)
1	1	TSMC	506.2	597.0	17.9%
2	2	UMC	106.0	123.8	16.8%
3	3	Inotera	35.3	59.0	67.1%
4	4	Nanya	32.5	47.0	44.6%
6	5	Rexchip	27.5	44.7	62.5%
5	6	Powerchip	27.5	36.2	31.6%
7	7	Winbond	25.4	33.1	30.3%
8	8	MXIC	23.9	22.2	-7.1%
9	9	Vanguard	17.2	21.1	22.7%
10	10	Lite-On	6.8	9.6	41.2%

Source : Company Statement, IEK-ITRI, TSIA (May 2014)

IC Packaging & Testing

Taiwan IC packaging and testing revenue reached NT\$411.0 billion in 2013, up 4.4% on-year but was not as good as the growth of total Taiwan IC revenue (15.6%), with NT\$284.4 billion in packaging and NT\$126.6 billion in testing. 2014 is expected to be a better year for packaging and testing companies due to the strong market of middle and low end handheld devices, with revenue forecasted to reach NT\$444.6 billion, an 8.2% rise from 2013.

1. Major Indices

Taiwan packaging and testing revenue represented 55.2% of the global packaging and testing revenue and remained the number 1 in the worldwide market, followed by the US and Singapore. In 2010~2014, add-on values of Taiwan's IC packaging and testing business are between 48~51%. Total capital investment of Taiwan packaging and testing companies reached NT\$87.2 billion in 2013.

Table 5 Major Indices of Taiwan Packaging and Testing Industry

	2010	2011	2012	2013	2014(e)
# of Companies	37	37	37	37	37
Revenue (NT\$B)	414.8	390.4	393.5	411.0	444.6
Growth (%)	31.1%	-5.9%	0.8%	4.4%	8.2%
WW Market Share	55.6%	55.2%	55.3%	55.2%	55.9%
WW Ranking	1	1	1	1	1
Value-Added (NT\$B)	211.1	187.8	192.0	201.0	217.9
Value-Added Rate (%)	50.9%	48.1%	48.8%	48.9%	49.0%
Capital Investment (NT\$B)	93.3	84.7	88.8	87.2	90.0
Capital Investment/ Revenue (%)	22.5%	21.7%	22.6%	20.3%	20.2%
R&D Employee (p)	3,796	3,755	3,870	4,000	4,070
R&D Expense (NT\$B)	10.8	11.3	13.0	14.6	15.2
R&D Expense/Revenue(%)	2.6%	2.9%	3.3%	3.4%	3.4%
Workforce (p)	93,972	91,520	92,000	93,700	94,000
Average revenue per workforce (NT\$M)	4.4	4.3	4.3	4.6	4.7

Source : IEK-ITRI, TSIA (May 2014)

2. Top 10 Packaging & Testing Companies

Table 6 shows the top 10 Taiwan packaging and testing companies in 2013. Total revenue of top 5 companies comprised 69% of total Taiwan packaging and testing revenue and that of top 10 comprised 81.1%. Thus it is difficult for small companies to compete in this industry.

ASE, SPIL, and PTI remained the top 3 packaging and testing companies in Taiwan in 2013.

Table 6 Top 10 IC Packaging and Testing Companies

NT\$B

2012 Ranking	2013 Ranking	Company	2012	2013	Growth (%)
1	1	ASE	130.0	143.3	10.2%
2	2	SPIL	64.7	69.4	7.3%
3	3	PTI	41.7	37.6	-9.8%
4	4	Chipmos	17.0	17.3	1.8%
5	5	Chipbond	15.0	15.8	5.3%
6	6	KYEC	12.7	14.7	15.7%
8	7	OSE	10.0	9.6	-4.0%
7	8	FATC	10.7	9.0	-15.9%
9	9	Walton	8.3	8.9	7.2%
10	10	Tong Hsing	7.0	7.9	12.9%

Source : IEK-ITRI, TSIA (May 2014)

III. Taiwan IC Market

In 2013, Taiwan IC market reached NT\$718.4 billion, a 21.3% increase from the NT\$592.4 billion of 2012. Imported ICs increased 0.9% to NT\$928.9 billion (NT\$920.9B in 2012) and exported ICs increased 10.2% to NT\$1,718.2 billion (NT\$1,559.2B in 2012). Major products included down-stream PCs, DRAM modules, internet and communication products, and LCD monitors, etc. (Table 7)

Table 7 Top 10 Import/Export Regions of Taiwan IC Market

NT\$B

Import				Export			
Market Share	Ranking	Market Share	Ranking	Market Share	Ranking	Market Share	Ranking
1	China	156.1	16.8%	1	Hong Kong	522.5	30.4%
2	Japan	155.9	16.8%	2	Singapore	340.9	19.8%
3	South Korea	129.7	14.0%	3	China	331.4	19.3%
4	Singapore	128.3	13.8%	4	South Korea	178.4	10.4%
5	USA	73.8	7.9%	5	Japan	110.2	6.4%
6	Malaysia	44.1	4.8%	6	Malaysia	64.5	3.8%
7	Philippines	29.1	3.1%	7	Philippines	49.2	2.9%
8	Germany	14.5	1.6%	8	USA	38.5	2.2%
9	Thailand	14.1	1.5%	9	Thailand	27.5	1.6%
10	Costa Rica	13.8	1.5%	10	Germany	12.2	0.7%
	Others	169.4	18.2%		Others	42.7	2.5%
	Total	928.9	100.0%		Total	1,718.2	100.0%

Source : Taiwan Customs ; IEK-ITRI, TSIA (May 2014)

IV. Outlook

The global semiconductor market is expected to grow in 2014. The diversified applications of semiconductor technology will boost the growth of emerging applications such as smart phone and tablet PC markets. Emerging applications such as mobile devices will still be the major driver for growth in 2014. 2014 Taiwan IC revenue is expected to reach NT\$2,109.4 billion, up 11.7% from 2013, with NT\$542.5 billion in design, a 12.8% increase, NT\$1,122.3 billion in manufacturing, a 12.6 % increase, NT\$307.8 billion in packaging, up 8.2%, and NT\$136.8 billion in testing, up 8.1%.

V. Directory of Taiwan Semiconductor Companies

Fabless

5V Technologies

TEL:886-2-27888118

FAX:886-2-27887366

www.5vtechnologies.com

AAT

TEL:886-3-5633125

FAX:886-3-5633126

www.aat-ic.com

ACARD

TEL:886-2-85122290

FAX:886-2-85122548

www.acard.com

AccFast

TEL:886-3-6662756

FAX:886-3-6662758

www.accfast.com.tw

Acute

TEL:886-3-5790680

FAX:886-3-5775606

www.acutecomm.com.tw

AIC

TEL: 886-3-5772500

FAX:886-3- 5772510

www.analog.com.tw

AIT

TEL:886-3-6560528

FAX:886-3-6565051

www.a-i-t.com.tw

AiT

TEL:886-2-26961202

FAX:886-2-26961201

www.ait-ic.com

Airoha

TEL: 886-3-6128800

FAX:886-3- 6118833

www.airoha.com.tw

Alchip Technologies

TEL: 886-2-27992318

FAX:886-2-26997389

www.alchip.com

Alcor Micro

TEL:886-2-26535000

FAX:886-2-26534000

www.alcormicro.com

AlfaPlus

TEL:886-3-5163270

FAX:886-3-5163267

www.alfaplus.com.tw

ALI

TEL:886-2-87522000

FAX:886-2-87511001

www.ali.com.tw

Alpha

TEL:886-3-5736660

FAX:886-3-5736661

www.ealpha.com.tw

Altus

TEL:886-37-586868

www.altus-tech.com

Ambarella

TEL:886-3-6668828

FAX:886-3-6661282

www.ambarella.com

AMIC

TEL:886-3-5679966

FAX:886-3-5679977

www.amictechnology.com

AMICCOM

TEL:886-3-5785818

FAX:886-3-5785819

www.amiccom.com.tw

Ampson

TEL:886-3-5324129

FAX:886-3-5314935

www.ampson.com.tw

Amtek

TEL:886-2-29998989

FAX:886-2-29992929

www.amtek-semi.com

ANA

TEL:886-2-26558676

FAX:886-2-26558228

www.anatek.com.tw

AnaGlobe

TEL:886-3-5752420

FAX:886-3-5750704

www.anaglobe.com.tw**ANPEC**

TEL:886-3-5642000

FAX:886-3-5642050

www.anpec.com.tw**APLUS**

TEL:886-2-27829266

FAX:886-2-27829255

www.aplusinc.com.tw**Asmedia**

TEL:886-2-22196088

FAX:886-2-22196080

www.asmedia.com.tw**ASUKA**

TEL:886-3-6667117

FAX:886-3-6667104

www.asuka-mobile-tv.com**AverLogic**

TEL:886-2-87523988

FAX:886-2-87523989

www.averlogic.com**AviQ**

TEL:886-3-5225019

FAX:886-3-5225019

www.aviqtech.com**Capella**

TEL:886-2-82186600

FAX:886-2-82186602

www.capellamicro.com**ANDES**

TEL:886-3-6668300

FAX:886-3-6668322

www.andestech.com**AnSC**

TEL:886-3-6669898

FAX:886-3-5632246

www.ansc.com.tw**Appo Tech**

TEL: 886-3-5719960

FAX: 886-3-5719969

www.appotech.com**Asolid**

TEL:886-3-5736032

FAX:886-3-5736300

www.asolid-tek.com**Atech**

TEL:886-2-82215488

FAX:886-2-82215489

www.8tec.com**AVID**

TEL:886-3-5795222

FAX:886-3-5787789

www.avid.com.tw**AXElite**

TEL:886-3-5776662

FAX:886-3-5788661

www.axelite.com.tw**CDT**

TEL:886-2-22994908

FAX:886-2-22990133

www.cdt.com.tw**AnMO**

TEL:886-3-5357868

FAX:886-3-5358098

www.anmo.com.tw**APEC**

TEL:886-3-6215899

FAX:886-3-6215999

www.a-power.com.tw**ASIX**

TEL:886-3-5799500

FAX:886-3-5799558

www.asix.com.tw**ASPEED**

TEL:886-3-5789568

FAX:886-3-5789586

www.aspeedtech.com**AuMOS**

TEL:886-3-5790567

FAX:886-3-5775909

www.aumos.com.tw**Avisonic**

TEL:886-3-5778077

FAX:886-3-6661301

www.avisonic.com**BiTEK**

TEL:886-2-25705818

FAX:886-2-25708118

www.bitek.com.tw**CFP**

TEL:886-2-22326558

FAX:886-2-22327558

www.cfpt.com.tw

Champion

TEL:886-3-5679979

FAX:886-3-5679909

www.championmicro.com.tw

CHESEN

TEL:886-2-82265589

FAX:886-2-82265181

www.chesen.com.tw

Chingis

TEL:886-3-5780333

FAX:886-3-5783000

www.chingistek.com

Chip Goal

TEL:886-3-5169219

FAX:886-3-5169197

www.chipgoal.com

Chip Hope

TEL:886-2-82271166

FAX:886-2-82271296

www.chiphope.com.tw

CHIPMAST

TEL:886-3-5510850

FAX:886-3-5510860

www.chipmast.com.tw

CHiPLUS

TEL:886-3-5637887

FAX:886-3-5637877

www.chiplus.com/tw/

Cion

TEL:886-3-6003888

FAX:886-3-6002888

www.cion.com.tw

C-Media

TEL:886-2-87731100

FAX:886-2-87732211

www.cmmedia.com.tw

CMSC

TEL:886-3-5634866

FAX:886-3-5634863

www.cmssc.com.tw

CoAsia

TEL:886-2-26557699

FAX:886-2-26557189

www.coasia.com.tw

CTC

TEL:886-3-5311161

FAX:886-3-5338403

www.ctcasic.com.tw

CYRUSTEK

TEL:886-3-5910216

FAX:886-3-5910217

www.cyrustek.com.tw

DATARiT

TEL:886-3-6589597

FAX:886-3-6589902

Davicom

TEL:886-3-5798797

FAX:886-3-5646929

www.davicom.com.tw

DenMOS

TEL:886-3-5665886

FAX:886-3-5665809

www.denmos.com.tw

DIGIWELL

TEL:886-3-5782910

FAX:886-3-5639464

www.digiwell.com.tw

Dorado

TEL:886-3-5730608

FAX:886-3-5735136

www.dorado-da.com

E-CMOS

TEL:886-3-5785888

FAX:886-3-5783630

www.ecmos.com.tw

E-COM

TEL:886-2-22180516

FAX:886-2-22180780

www.eecom.com.tw

EE Solutions

TEL:886-3-5678568

FAX:886-3-5678611

www.e2-solutions.com.tw

EETI

TEL:886-2-87515191

FAX:886-2-27978808

www.eeti.com

ELAN

TEL:886-3-5639977

FAX:886-3-5639966

www.emc.com.tw

ELANsat

TEL:886-3-5635105

FAX:886-3-5635107

www.elansat.com

eMemory

TEL:886-3-5601168
FAX:886-3-5601169
www.ememory.com.tw

EON

TEL:886-3-5525686
FAX:886-3-5525696
www.eonssi.com

ESMT

TEL:886-3-5781970
FAX:886-3-5644432
www.esmt.com.tw

EUTECH

TEL:886-3-3164556
FAX:886-3-3164557
www.eutechmicro.com

EXPLORE

TEL:886-3-5643595
FAX:886-3-5643596
www.epmi.com.tw

Fintek

TEL:886-3-5600168
FAX:886-3-5600166
www.fintek.com.tw

Fortune

TEL:886-2-28094742
FAX:886-2-28094874
www.ic-fortune.com

ENABLE

TEL:886-3-5525233
FAX:886-3-5525236
www.enable-semi.com

EOREX

TEL:886-3-5585138
FAX:886-3-5585139
www.eorex.com

Etoms

TEL:886-3-6661766
FAX:886-3-6661765
www.etomscorp.com

Evercorp.

TEL:886-2-87971106
FAX:886-2-87971107

Faraday

TEL:886-3-5787888
FAX:886-3-5787889
www.faraday-tech.com/index.html

Fitipower

TEL:886-3-5788618
FAX:886-3-5788836
www.fitipower.com

FRONTAND

TEL:886-3-3240501
FAX:886-3-3249496
www.frontand.com.tw

ENE

TEL:886-3-6662888
FAX:886-3-6662999
www.ene.com.tw

Epicom

TEL:886-3-5737585
FAX:886-3-5736328
www.epic.com.tw

Etron

TEL:886-3-5782345
FAX:886-3-5779001
www.etrone.com

EverMore

TEL:886-3-5642060
FAX:886-3-5798303
www.emt.com.tw

Feeling Technology

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FAX:886-3-6205599
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FAX:886-3-5538196

www.kingpak.com.tw

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FAX:886-4-25350183

www.lingsen.com.tw

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FAX:886-3-5779555

www.mti-hsip.com.tw

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FAX:886-3-4617777

www.meicer.com.tw

Nanotech

TEL:886-3-3245666

FAX:886-3-3245088

www.nanotechsemi.com.tw

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FAX:886-7-3632319

www.ose.com.tw

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FAX:886-7-6213129

www.panjit.com

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www.panther.com.tw

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FAX:886-3-5973805

www.pti.com.tw

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FAX:886-3-5824106

www.signality.com.tw

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www.sigurd.com.tw

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www.spil.com.tw

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TEL:886-3-5637388

FAX:886-3-5779798

www.stdtek.com

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TEL:886-3-5982828

FAX:886-3-5972723

www.terapower.com.tw

tsi

TEL:886-3-5970670

FAX:886-3-5970671

www.testserv.com.tw

Thai Lin

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FAX:886-3-5983012

www.thailin.com.tw

TMC

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FAX:886-3-5979406

www.tmc.com.tw

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FAX:886-3-5973737

www.truetest.com.tw

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FAX:886-3-5794379

www.vate.com.tw

VisEra

TEL:886-3-6668788

FAX:886-3-6667115

www.viseratech.com

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FAX:886-7-8114732

www.walton.com.tw

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FAX:886-3-6669967

www.ytec.com.tw**Silicon Wafer****EPISIL**

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www.episil.com**FST**

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www.fstech.com.tw**MEMC**

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www.memc.com**NICHING**

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www.psilicon.com.tw**PSi**

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www.psi.com.tw**SCSC**

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FAX:886-3-3852120

www.sanchih.com.tw**Sellingware**

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FAX:886-3-5601077

www.sellingware.com.tw**Shin-Etsu**

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FAX:886-3-5982204

www.shinetsu.com.tw**Sino-American**

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FAX:886-3-5781706

www.saswafer.com**Waferworks**

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FAX:886-3-4815002

www.waferworks.com**Mask****PSMC**

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FAX:886-3-5678158

www.psmc.com.tw**TCE**

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FAX:886-3-3649922

www.tce.com.tw**TMC Mask Corp.**

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FAX:886-3-5780752

Discrete

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FAX:886-2-29158475
www.liteon-semi.com

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FAX:886-6-5991626
www.mospec.com.tw

Photron

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FAX:886-3-5982557
www.photron.com.tw

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Rectron

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FAX:886-2-22683703
www.rectron.com.tw

Taiwan Semiconductor

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FAX:886-2-89131788
www.ts.com.tw

Vishay

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FAX:886-2-29160846
www.vishay.com

Zowie

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FAX:886-2-22191133
www.zowie.com.tw

Opto-Semiconductor

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FAX:886-3-3803786
www.aocepi.com

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FAX:886-2-82211336
www.csbright.com.tw

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FAX:886-2-26856699
www.everlight.com

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TEL:886-3-5678000
FAX:886-3-5678755
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King Bright

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FAX:886-2-77036286
www.ligitek.com

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www.sinonar.com.tw**Tyntek**

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www.tyntek.com.tw**U.O.C**

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www.uocnet.com**Wistron**

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www.incentia.com.tw**Mentor Graphics**

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www.mentorg.com.tw**Silvaco Taiwan**

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www.silvaco.com**Synopsys**

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